

2016 ANNUAL REPORT



GIVE. ADVOCATE. VOLUNTEER.

**United Way
of Snohomish County**

uwsc.org

LIVE UNITED



Rev. June 2018



United Way at a Glance...

LOCAL COMMUNITY FUND

In 2015-16, United Way supported 107 programs at 40 different agencies focused on education, health, and financial stability. All funding decisions were made by volunteers who served on various United Way committees and councils.

COMMUNITY ENGAGEMENT



In 2015-16, United Way connected 352 individual volunteers with opportunities throughout Snohomish County through our volunteer portal GetConnected, which launched in March 2016.



On Sept. 23, 2016, United Way mobilized more than 550 volunteers for Days of Caring, a county-wide day of service with 27 projects that made a positive change in our community.

FINANCIAL STABILITY



For the 2016 tax season, 100 volunteers prepared 3,430 tax returns, and helped families claim upwards of \$5.4 million in federal refunds, including \$1.8 million in Earned Income Tax Credits.

In all, United Way volunteers saved customers an estimated \$686,000 in tax preparation fees at sites throughout Snohomish County.



In 2016, 17 individuals were enrolled in our Individual Development Accounts (IDA) program. Account holders commit to saving and attending classes in budgeting, credit counseling, and financial education. In 2016, \$18,000 was awarded as grants for the IDA program.

* All numbers are for fiscal year 2015-2016 unless otherwise noted.

THANK YOU TO OUR SPONSORS

Aerospace Machinists
District Lodge 751/IAM
AT&T
Jamco America, Inc.
Fluke

Providence Regional
Medical Center Everett
Senior Aerospace – AMT
The Everett Clinic

Tulalip Resort Casino
Senior Aerospace –
Absolute
The Daily Herald





2015-16 Financials*

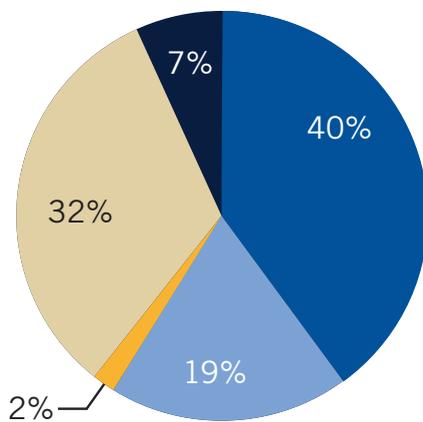
United Way Grants, Services and Initiatives: In addition to funding 107 programs through 40 agencies with a special focus on local health and human services, we support a number of initiatives focused on early learning and education, financial stability, and North Sound 211.

Donor-designated Gifts: Donor-designated gifts are sent to various charitable organizations, as directed by the donor. United Way provides this service to donors but does not monitor or oversee the use of these donations.

Fundraising: United Way of Snohomish County meets the highest standards of nonprofit excellence as set by charitable watchdog organizations, serving as an efficient and trustworthy steward for your charitable donation.

For fiscal year 2016, our total net assets equaled \$5,632,299.

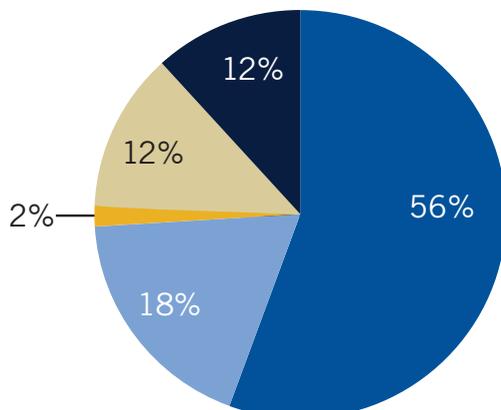
Where the Money Comes From



SOURCES OF REVENUE

| | |
|--|--------------------|
| United Way Campaign Revenue | |
| Contributions to the Local Community Fund | \$2,938,989 |
| Donor directed campaign contributions | \$1,392,925 |
| Rental activities | \$131,850 |
| Other grants | \$2,388,464 |
| Other income | <u>\$503,304</u> |
| Total sources of revenue | \$7,355,532 |

Where Your Contribution Goes



USE OF FUNDS

| | |
|--|--------------------|
| United Way grants, services and initiatives | \$4,206,494 |
| Donor-designated gifts outside United Way | \$1,392,925 |
| Rental activities | \$132,087 |
| Fundraising | \$950,919 |
| Management | \$885,344 |
| Total Use of Funds | \$7,567,769 |



2016 United Way Board of Directors

Please see www.uwsc.org for our current list of board members.

Chair

Dr. Gary Cohn
Everett Public Schools

Vice Chair

Beth Hannley
The Everett Clinic

Immediate Past Chair

Toraya Miller
Coastal Community Bank

Secretary

Sharon Wellman
Everett Community College

Treasurer

Jeffrey Mitchell
Banner Bank

Dom Amor

Puget Sound Energy

Brian Baird

The Boeing Company

Derick Baisa

Senior Aerospace -
Absolute Manufacturing

Andrew Ballard

Marketing Solutions

L'treyll Chatters

Youth Representative

Gina Clark

Snohomish County
Health Leadership
Coalition

Bob Collett

UMBRA Cuscinetti, Inc.

Dr. Sue Dedrick

Community Volunteer

Sandra Dillings

Rite Aid

Josh Estes

Community Volunteer

Jerry Goodwin

Senior Aerospace - AMT

Brent Hall

AT&T Mobility

Emmett Heath

Community Transit

Tom Hebner

Starbucks

Dr. Jean Hernandez

Edmonds Community
College

Jim Litz

Keysight Technologies

Becky Mackenstadt

Vine Dahlen PLLC

Dave McCrea

Infosys Limited

Dr. Fran Mester

Monroe Public Schools

Erin Monroe

Workforce Snohomish

Josh O'Connor

Sound Publishing, Inc.

Maria Peña

Everett Community
College

Wes Pringle

Fluke Corporation

Jackie Rae

IBEW Local 77 and
Snohomish County PUD

Matt Reinhard

Rhino Ventures LLC

Jeff Roe

Premera Blue Cross

Rod Sigvartson

IAM District Lodge 751

Steve Spyridis

SPEEA

Shirley Sutton

City of Lynnwood

Mayor Barbara Tolbert

City of Arlington

Collene Towers

Youth Representative

Kim Williams

Providence Regional
Medical Center Everett

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